

Tips & Tricks

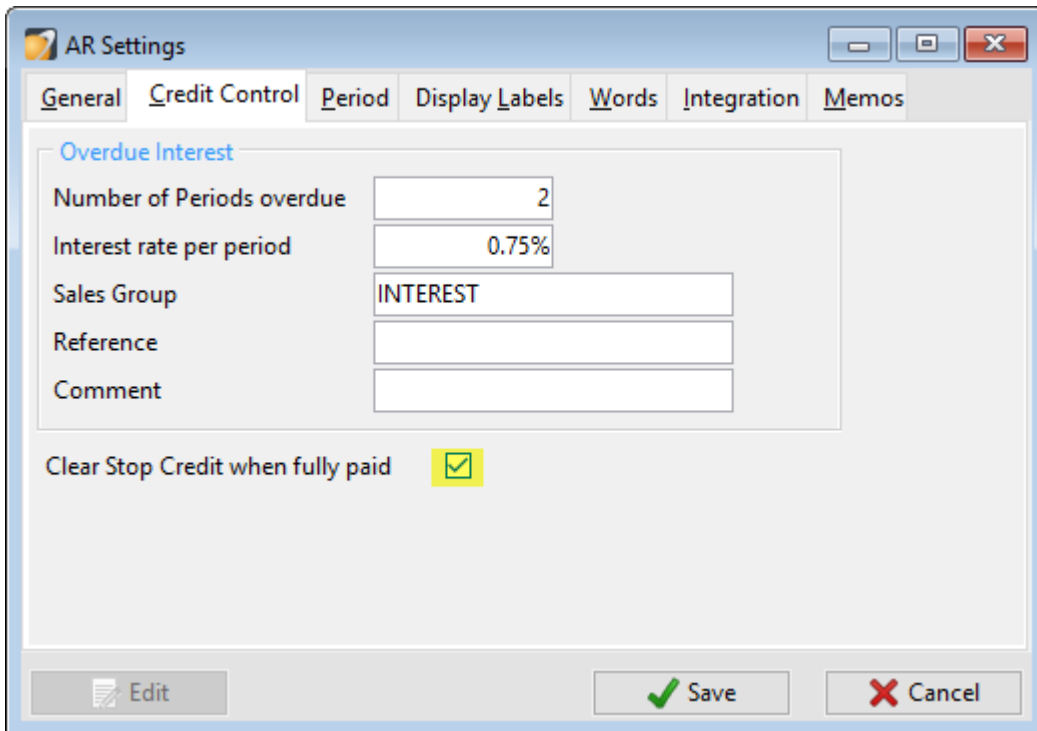
Remove Stop Credit when Customer has Fully Paid

You now have the option of having Accredo take Customers off Stop Credit when they have fully paid the Balance on their account (provided you have Write Permission for Stop Credit).

First you have to apply the setting.

Go to Navigator > Setup > Accounts Receivable > Settings > Credit Control Tab.

Click  **Edit** (F11) and **Select** the CLEAR STOP CREDIT WHEN FULLY PAID check box. Then click  **Save** (F9).



The screenshot shows the 'AR Settings' dialog box with the 'Credit Control' tab selected. The 'Overdue Interest' section contains the following fields:

Number of Periods overdue	2
Interest rate per period	0.75%
Sales Group	INTEREST
Reference	
Comment	

Below these fields, the checkbox 'Clear Stop Credit when fully paid' is checked. At the bottom of the dialog, there are three buttons: 'Edit', 'Save' (with a green checkmark icon), and 'Cancel' (with a red X icon).

Now whenever you enter a Receipt for a Customer on Stop Credit, where the amount is the same or more than the Customer Balance, the Stop Credit is taken off immediately after the Receipt is saved.

This is particularly useful when reconciling Bank Statements where you are using Rule Matching to create Customer Receipts. For Customers who have paid in full, you no longer have to open the Customer record and remove the Stop Credit setting after the receipt has been created.

Tip: If you want to use this setting, but have Customers you want to review before allowing credit even once fully paid, apply a 1 c credit limit to them so you will be prompted to confirm the next invoice on save.