

Context Menu for Filtering and Sorting on Grids

Accredo introduces a new **right-click context menu** on grid column headers, making it easier and faster to organise and refine your data directly within Accredo.

- **Quick Sorting Options**

By right-clicking on any column header, you can instantly choose to **Sort Ascending** or **Sort Descending**. This lets you reorder your data without having to navigate to separate menu options, streamlining the process of finding what you need.

- **Add Fields to Filters**

The context menu also gives you the ability to add the selected field to a filter. This means you can quickly narrow down your grid results based on specific criteria without leaving the grid view.

- **Practical Example**

For example, in the AR Transaction List grid you could right-click the *Customer* column to sort alphabetically, or add it to a filter to show only transactions for a specific customer.

The screenshot shows the 'AR Transaction List' window. The top section contains filters for Customer (ASHENG), Selection (All Periods), Transaction Type (Invoice, Credit, Receipt, Journal), and Date ranges (From: Apr 2023 to Oct 2025). The main grid lists transactions with columns: Customer, Branch, Dept, Date, Reference, Period, Type, Order No, Debit, and Credit. A right-click context menu is open over the 'Debit' column header, showing options: 'Add Debit to Filter', 'Clear Debit from Filter', 'Open Filter/Sort Ctrl+F2', 'Clear All Filters', 'Sort Ascending', 'Sort Descending', and 'Clear Sort'. The 'Record count' at the bottom left is 58.

Customer	Branch	Dept	Date	Reference	Period	Type	Order No	Debit	Credit
ASHENG	AKL	SAL	31/03/2025	100289	Mar 2025	Invoice	20656	\$10,14	
ASHENG	AKL	SAL	31/08/2025	100384	Aug 2025	Invoice	744	\$9,99	
ASHENG	AKL	SAL	31/12/2024	100235	Dec 2024	Invoice	744	\$9,99	
ASHENG	AKL	SAL	31/03/2025	100287	Mar 2025	Invoice	768	\$9,51	
ASHENG	AKL	SAL	30/06/2024	100107	Jun 2024	Invoice	315	\$7,42	
ASHENG	AKL	SAL	28/02/2025	100267	Feb 2025	Invoice	759	\$7,37	
ASHENG	AKL	SAL	31/08/2025	100383	Aug 2025	Invoice	732	\$6,98	
ASHENG	AKL	SAL	31/12/2024	100234	Dec 2024	Invoice	732	\$6,98	
ASHENG	AKL	SAL	31/07/2025	100368	Jul 2025	Invoice	710	\$6,66	
ASHENG	AKL	SAL	30/11/2024	100220	Nov 2024	Invoice	710	\$6,66	
ASHENG	AKL	SAL	30/06/2024	100108	Jun 2024	Invoice	470	\$6,14	
ASHENG	AKL	SAL	31/01/2025	100249	Jan 2025	Invoice	749	\$6,10	
ASHENG	AKL	SAL	30/09/2025	100399	Sept 2025	Invoice	749	\$5,95	
ASHENG	AKL	SAL	31/03/2024		Mar 2024	Journal		\$5,92	
ASHENG	AKL	SAL	31/07/2024	100147	Jul 2024	Invoice	633	\$5,84	
ASHENG	AKL	SAL	31/05/2025	100323	May 2025	Invoice	670	\$4,89	
ASHENG	AKL	SAL	30/09/2024	100177	Sept 2024	Invoice	670	\$4,89	
ASHENG	AKL	SAL	30/06/2025	100353	Jun 2025	Invoice	693	\$4,66	
ASHENG	AKL	SAL	31/10/2024	100206	Oct 2024	Invoice	693	\$4,66	